

Pursuant to Regulation 46 of the Listing Regulations, we hereby disclose that the Company has entered into the following service agreement:

- An agreement with Adfactors PR Pvt. Ltd., appointing them as Company's Public Relations Agency.

We further confirm that:

1. The above company nor any of their associates have any shareholding in Goa Carbon Limited.
2. The agreement with the above company does not contain any clause by virtue of which the company can appoint any nominee on the Board of Goa Carbon Limited nor can they exercise any management control or have any potential conflict of interest as a result of such agreement.
3. Except as provided hereinabove, the Company has not entered into any other back to back treaties/ contracts/agreements/MOUs or similar instruments with media companies and / or their associates for the purpose of advertising, publicity, etc.