

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: GOA CARBON LIMITED | | | |
| Scrip Code: BSE - 509567 / NSE – GOACARBON | | | |
| Name of Security, Class of Security : Equity Shares | | | |
| Quarter ended: DECEMBER 31, 2011 | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total - D | Nil | Nil | Nil |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total - E | Nil | Nil | Nil |
| Warrants :- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total - F | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F) | 9151052 | | |

Table (I)(a) Statement showing Shareholding Pattern

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 351087 | 351087 | 3.8366 | 3.8366 | Nil | Nil |
| (b) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 2 | 5103340 | 5103340 | 55.7678 | 55.7678 | Nil | Nil |
| (d) | Financial Institutions/ Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(1) | 5 | 5454427 | 5454427 | 59.6044 | 59.6044 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 5454427 | 5454427 | 59.6044 | 59.6044 | Nil | Nil |

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (B) | Public shareholding³ | | | | | | NA | NA |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 550 | Nil | 0.0060 | 0.0060 | | |
| (b) | Financial Institutions/ Banks | 10 | 805 | 170 | 0.0088 | 0.0088 | | |
| (c) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | | |
| (d) | Venture Capital Funds | Nil | Nil | Nil | Nil | Nil | | |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | | |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | | |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | | |
| (h) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | | |
| | Sub-Total (B)(1) | 11 | 1355 | 170 | 0.0148 | 0.0148 | NA | NA |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 269 | 284953 | 281171 | 3.1139 | 3.1139 | | |
| (b) | Individuals – | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 15958 | 2830412 | 2365700 | 30.9299 | 30.9299 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 24 | 496169 | 485169 | 5.4220 | 5.4220 | | |

³ For definitions of “Public Shareholding”, refer to Clause 40A.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Any Other (specify) | | | | | | | |
| | i. Clearing Member | 58 | 29010 | 29010 | 0.3170 | 0.3170 | | |
| | ii. Non Resident Indian (Repat.) | 47 | 37066 | 37046 | 0.4050 | 0.4050 | | |
| | iii. Non Resident Indian (Non Repat.) | 40 | 13560 | 8675 | 0.1482 | 0.1482 | | |
| | iv. Directors & their relatives | 1 | 4000 | Nil | 0.0437 | 0.0437 | | |
| | v. Trusts | 1 | 100 | 100 | 0.0011 | 0.0011 | | |
| | Sub-Total (B)(2) | 16398 | 3695270 | 3206871 | 40.3808 | 40.3808 | NA | NA |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 16409 | 3696625 | 3207041 | 40.3956 | 40.3956 | NA | NA |
| | TOTAL (A)+(B) | 16414 | 9151052 | 8661468 | 100.0000 | 100.0000 | NA | NA |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (C) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 16414 | 9151052 | 8661468 | 100.0000 | 100.0000 | | |

NA – Not applicable

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Shrinivas Vasudeva Dempo | 29400 | 0.3213 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.3213 |
| 2. | Shrinivas V. Dempo | 294287 | 3.2159 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3.2159 |
| 3. | Shrinivas Vasudeva Dempo | 27400 | 0.2994 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.2994 |
| 4. | V. S. Dempo Holdings Pvt. Ltd. | 5069040 | 55.3930 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 55.3930 |
| 5. | Motown Investments Pvt. Ltd. | 34300 | 0.3748 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.3748 |
| TOTAL | | 5454427 | 59.6044 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 59.6044 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1. | | | | | | | | |
| 2. | | | | | | | | |
| TOTAL | | | | | | | | |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1. | | | | | | | | |
| 2. | | | | | | | | |
| TOTAL | | | | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1. | | | |
| 2. | | | |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1. | | | | |
| 2. | | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1. | | | | |
| 2. | | | | |
| TOTAL | | | | |